

As you head into retirement...



At MMBB we place great value in walking with you into and throughout your retirement. Whether you are newly retired or have been retired for many years, connecting with you through the services and resources we offer is an essential part of our ministry. We are here to serve you and we are only a phone call away.

Services We Offer

Annuitant Luncheons

Each year MMBB invites our annuitants to break bread with us at luncheons. In addition to investment market updates, MMBB staff are available to answer questions, troubleshoot your individual concerns, arrange for the appropriate person to follow-up with you, and schedule financial planning consultations.

News & Notes

MMBB keeps you connected with your colleagues who are pursuing varied interests in retirement. *News & Notes* allows you to celebrate milestones, read about creative activities that your friends are involved in and celebrate the life and legacy of colleagues. This is YOUR newsletter and we encourage you to send us news you want to share about significant activities and ministries. We also look forward to keeping you informed about activities within the denomination and relevant spiritual interest stories.

Financial Planning

No matter where you are on your journey with us, financial planning is essential to creating and maintaining financial wellness and stability. Whether you need assistance drafting a



spending plan, managing debt, making decisions about unannuitized assets, or estate planning, meeting with one of our CERTIFIED FINANCIAL PLANNER™ professionals is a benefit of your membership. Contact us at **800-986-6222** and ask to speak with a Financial Planner or send an email to financialplanning@mmbb.org.

Available Resources

Clergy Tax Preparation Guide

Published annually

Tomorrow Newsletter

Published quarterly

Emergency Assistance

If you or someone you know is in need of emergency assistance, please contact:

HOS@mmbb.org

Educational Webinars

Available throughout the year and online at www.mmbb.org/events. Topics include:

- Social Security
- Retirement Income Planning
- Estate Planning
- Long Term Care Planning