

RETIREMENT ONLY PLAN



A Retirement Investment Plan that meets YOUR needs

FLEXIBLE...AFFORDABLE...PERFECT!



With MMBB's Retirement Only Plan, you can set up a retirement investment plan for your employees tailored to your needs.

- **SET THE CONTRIBUTION RATE**...3%, 5%, 10%? **YOU** choose!
- Create a matching plan to **ENCOURAGE EMPLOYEES TO PARTICIPATE** by saving part of their own salary. We will help you design it!
- **PROVIDE DIFFERENT BENEFITS** to different classes of employees. Not a problem!

HOW DOES IT WORK?

MMBB'S RETIREMENT ONLY PLAN MAKES IT EASY TO PROVIDE TAX-DEFERRED RETIREMENT SAVINGS TO ALL OF YOUR EMPLOYEES AT A REASONABLE COST.

Set your contribution level based on a percentage of salary or a fixed dollar amount.

You can structure your retirement benefit as a matching plan. With a matching plan, you can make a starting contribution for your employees—say 4%—and then match an additional 3% if your employees contribute up to that level.

You can set these contribution levels to fit your budget, and even change them over time as you grow into the plan.

You can also make one-time contributions such as tax-deferred thank you gifts or bonuses. Say thank you now with a gift that will last a lifetime.

HOW DOES IT WORK FOR OUR EMPLOYEES?

Your employees will have the benefit of:

- **10** professionally managed investment choices
- A dedicated **SERVICE TEAM** to support them
- **24 HOUR** on-line account access
- Guaranteed **LIFETIME** income in retirement
- **HOUSING ALLOWANCE** for clergy in retirement


Let us design
a plan that fits
you perfectly!

WHAT'S MY NEXT STEP?

Meet with one of our Retirement Benefits Consultants to discuss your needs and explain how MMBB retirement plans can benefit you and your church or faith-based organization.

**CALL 800.986.6222 OR
VISIT WWW.MMBB.ORG**



We're here
for you: 
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The Ministers and
Missionaries Benefit Board
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